

Pearl Group Holdings (No. 1) Limited (the “Company”)

ISIN: XS0235245205

£425,000,000 6.5864 per cent.  
Fixed/Floating Rate Perpetual Reset Capital Securities

27 June 2012

Pearl Group Holdings (No. 1) Limited

In accordance with Listing Rule 17.3.1, a copy of the Company’s Annual Report & Accounts for the year ended 31 December 2011 has been submitted to the UK Listing Authority via the National Storage Mechanism and will shortly be available for viewing at <http://www.hemscott.com/nsm.do>.

A copy of this document will also be available later today on the Phoenix Group website at <http://www.thephoenixgroup.com/investor-relations.aspx>.

**Enquiries**

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